

SESSION 3

1. Is your organisation active in development of critical raw materials international supply chains in Kazakhstan?

[More Details](#)

| | |
|---------------|---|
| ● Yes | 4 |
| ● No | 3 |
| ● Hard to say | 1 |



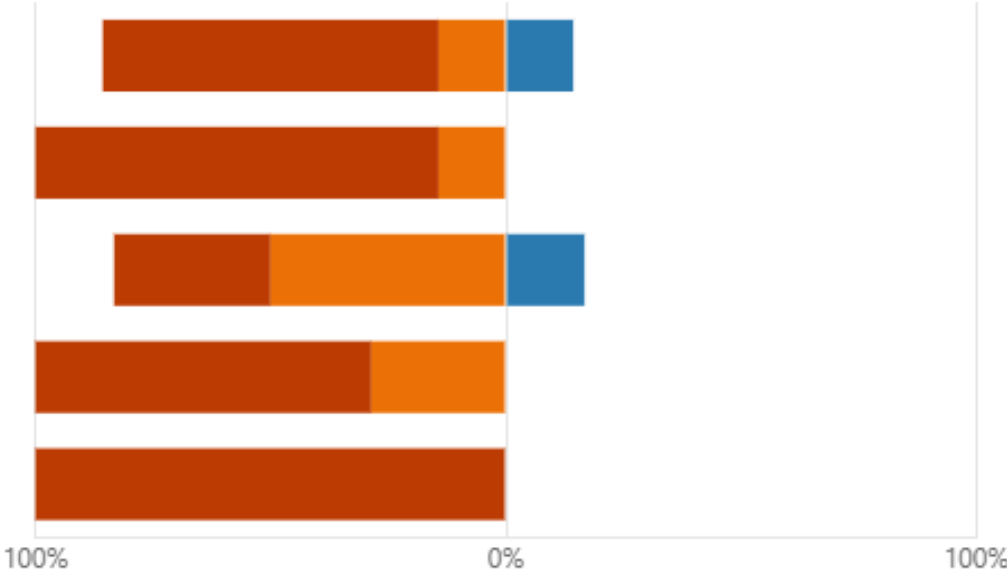
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2. **With demand for rare metals expected to rise in the coming years, officials argue that Kazakhstan can meet that demand with the international assistance. What needs to be done to meet this commitment?**

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■ Critical ■ Important ■ Preferable ■ Hard to say

- Attract investment in the exploration of deposits and man-made mineral formations.
- Introduction of technologies for complex processing of hard-to-recover ores.
- Development of local processing of rare earth and rare metals.
- Increase the area of geological and geophysical research.
- All of the above

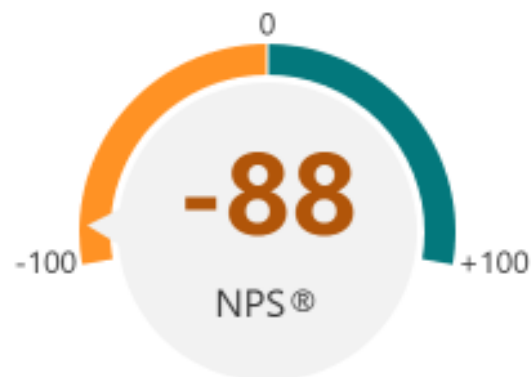


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3. How do you assess the prospects for the development of lithium deposits as "new oil" in Kazakhstan in the next 2-3 years?

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| | |
|------------|---|
| Promoters | 0 |
| Passives | 1 |
| Detractors | 7 |

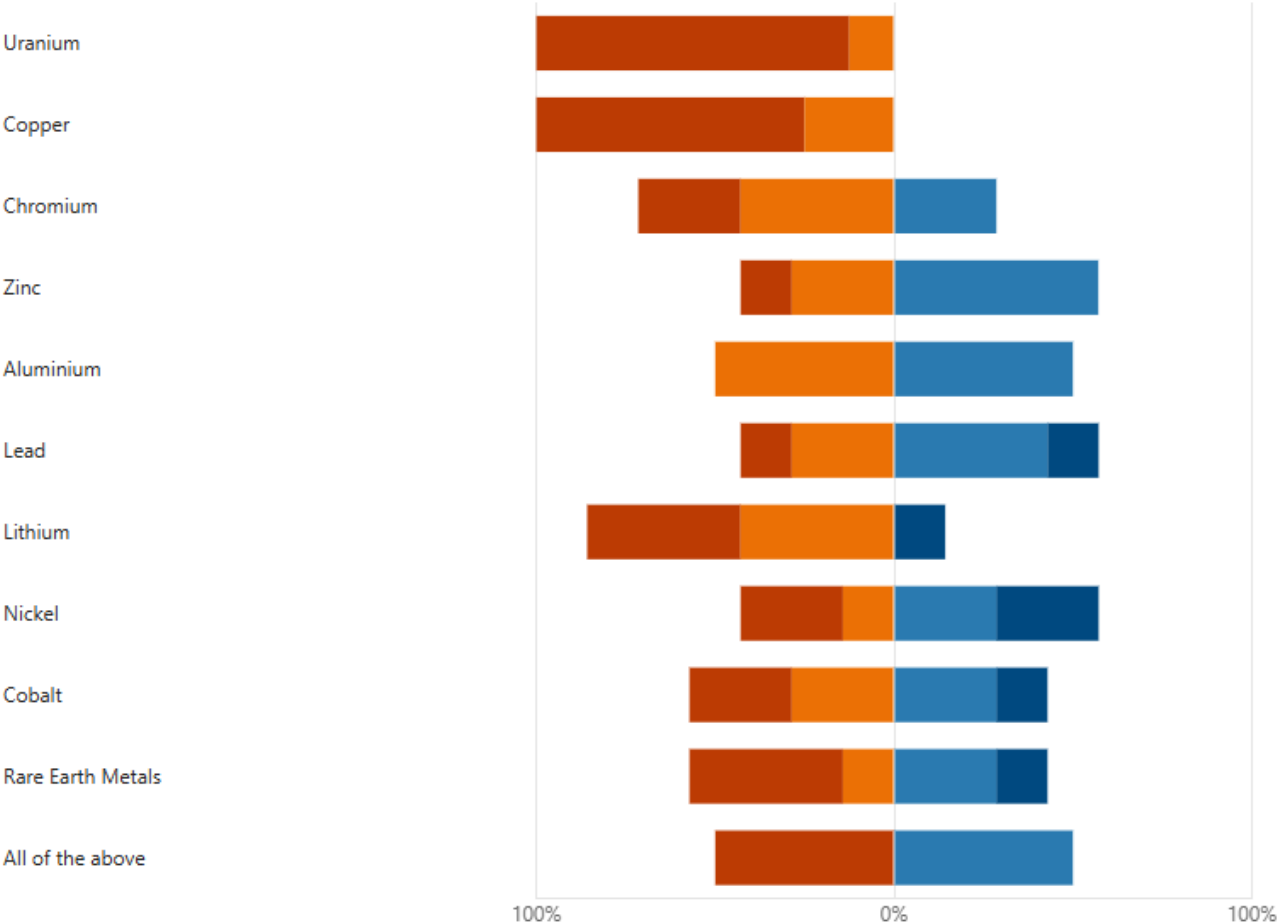


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4. Exploration and production of which critical metals and minerals is more profitable to develop in Kazakhstan?

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■ Highly profitable ■ Profitable ■ Low profits ■ Loss making



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5. What challenges and problems do you see in the development of supply chains for critical materials in Kazakhstan?

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■ Critical ■ Not critical

Inadequate infrastructure

Lack of processing capacity

Limited access to funding

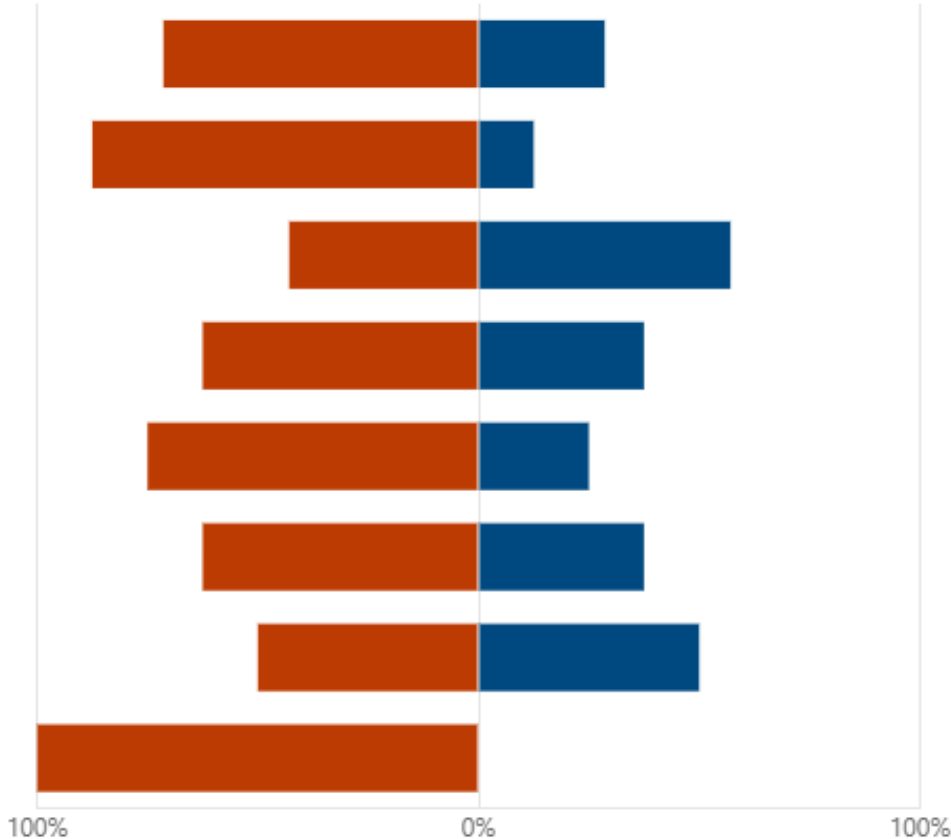
Political and economic risks

Lack of qualified personnel

Volatility of commodity markets

Competition with other producing countries

All of the above

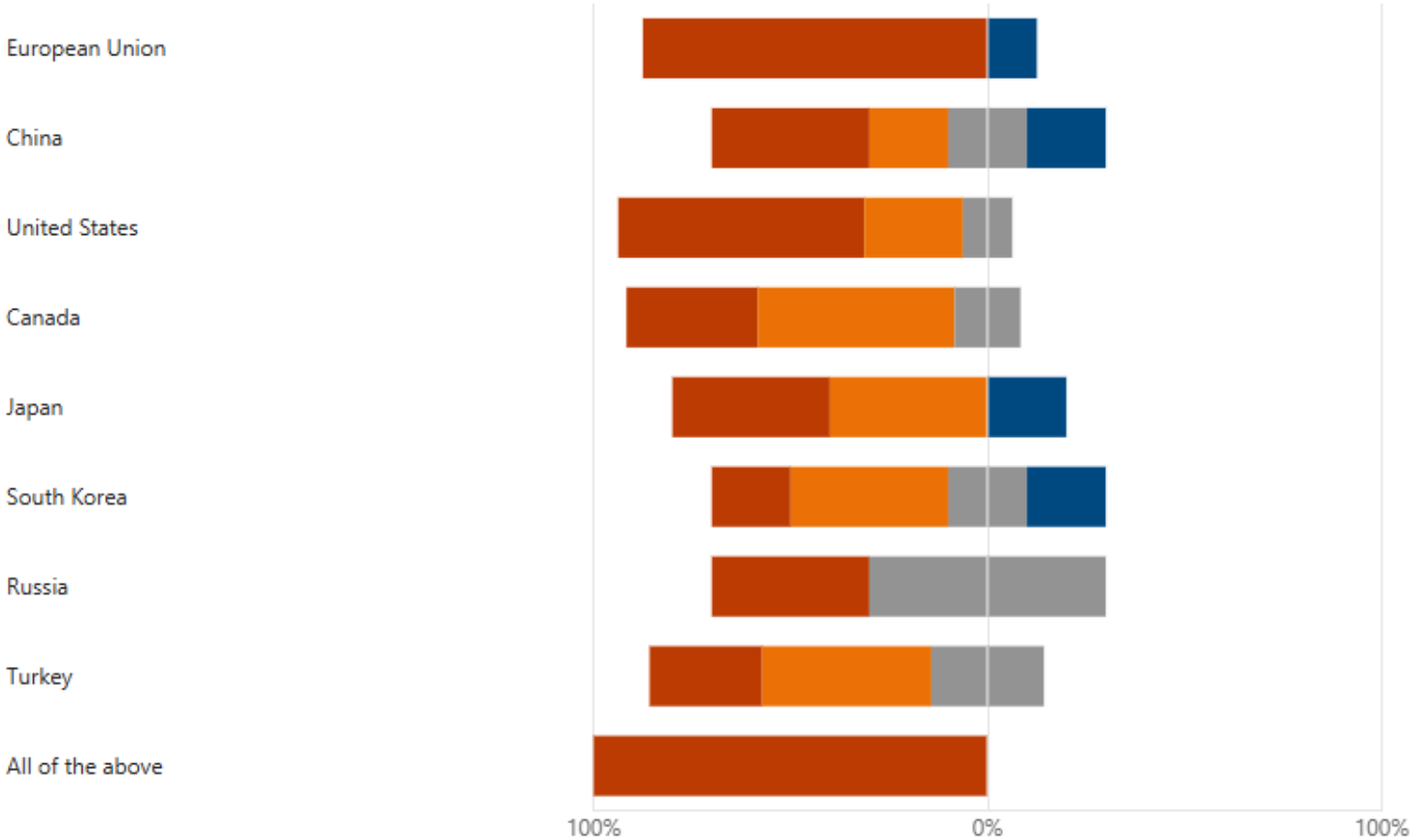


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6. Which countries/regions are the most promising partners for Kazakhstan in the development of critical raw materials supply chains? (5 is the highest score)

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■ 1 ■ 2 ■ 3 ■ 4 ■ 5



SESSION 3

7. To what extent are investments in the development of deposits of rare earth ores and metals in Kazakhstan justified?

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- They are justified thanks to the ... 2
- They are not justified due to co... 2
- They are not justified due to the... 0
- It's hard to say. 4

