

1. According to official statements, there are more than 5,000 undiscovered deposits worth more than \$46 trillion in Kazakhstan. Do you agree with these assessments?

#### More Details

The estimates are correct

Estimates are inflated 3

Estimates are based on outdate... 2

It's hard to say





2. The National Development Plan of the Republic of Kazakhstan until 2029 envisages a 40% increase in mineral reserves. How can this plan be achieved?

More Details



By avoiding regulatory barriers to obtain exploration and production licenses

By ensuring access to alternative sources of financing

By depreciation of 25% of exploration costs for metals and minerals

Attraction of foreign investors in geological exploration

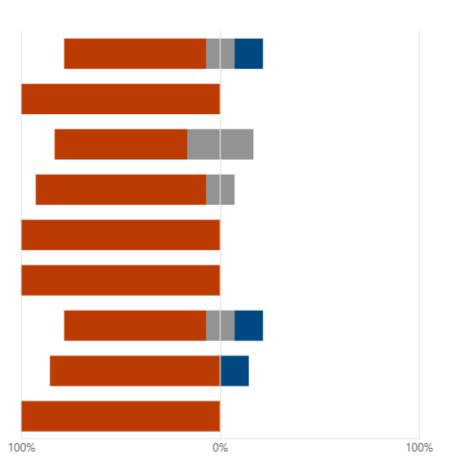
By ensuring the stability of tax regulation

Digitalisation of geological data

Increasing state funding for the study of new fields and the provision of geological information to subs...

Development of mine tailings

All of the above





3. How do you assess investment activity in the geological industry of Kazakhstan for the next 12 months?

#### More Details

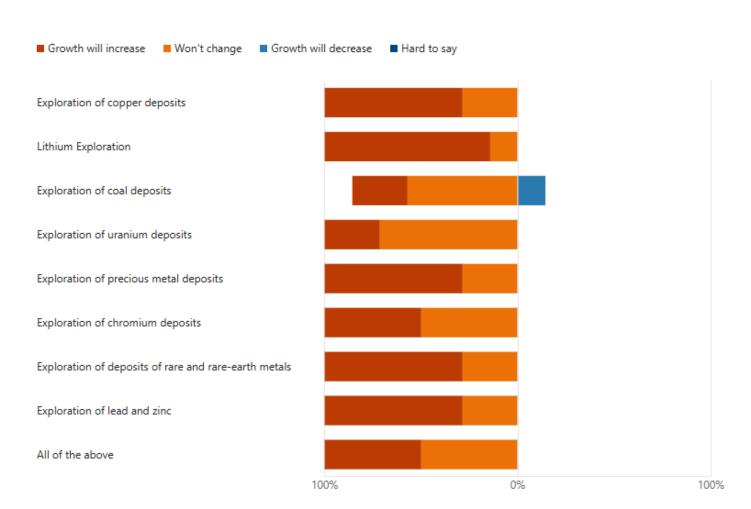
	Growth will increase	4
•	Won't change	2
	Growth will decrease	1





4. What mineral exploration activity do you expect in Kazakhstan in the next 12 months in the following segments?

More Details

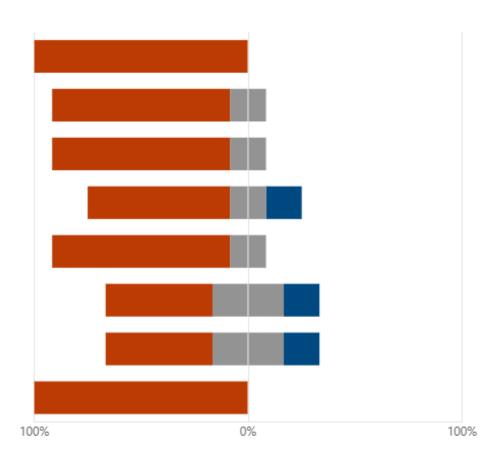




5. What difficulties do you face when obtaining exploration permits and licenses in Kazakhstan?

More Details







#### 6. Which technologies will be most used in the geological industry in the current decade in Kazakhstan?

#### More Details

■ >100% ■ >50% ■ >25% ■ >5%

Remote sensing and non-spatial technologies

Digitalisation of geological data

Using Artificial Intelligence for Cloud Computing

New Methods of Drilling, Seismic Exploration and Data Processing

Increasing the degree of automation of geological exploration

Use of autonomous systems (drones, robots, etc.)

Improved methods of mineralogical analysis.

Blockchain for Supply Chain Transparency

All of the above

