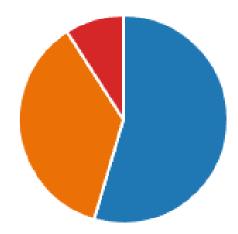


1. How do you assess the forecast of the Ministry of National Economy that the growth in the mining industry in Kazakhstan in 2024 will be 4.7%?

#### More Details

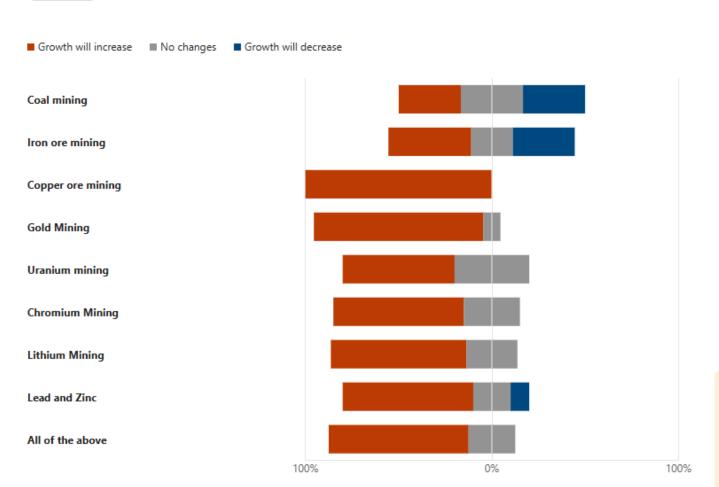
Forecast is realistic 6
Forecast is overoptimistic 4
Forecast is conservative 0
It's hard to say 1





2. How do you assess the prospects for higher or lower growth in mining segment sectors?

More Details



3. What factors have the greatest POSITIVE impact on the development of the mining industry in Kazakhstan?

More Details

■ Critical ■ Important ■ Irrelevant

Rising prices and demand in commodity markets

Increasing the consumption of raw materials in the domestic market

Government incentives in the form of tax and duty reductions

Discovery of new deposits

Foreign Investment

Innovation & Technology

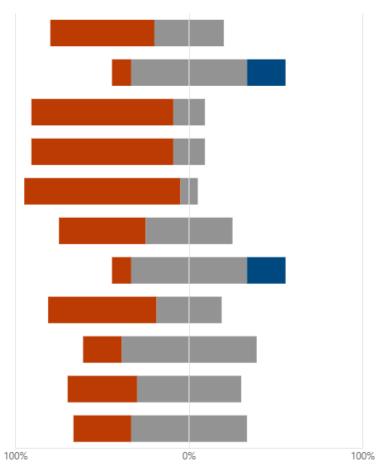
Lower electricity prices

Skilled workers

Development of infrastructure for the transportation of ores and metals

Reduced Costs of Financing

All of the above





4. What factors most NEGATIVELY impact on the development of the mining industry in Kazakhstan?

More Details

■ Critical ■ Important ■ Irrelevant

-

Volatile global commodity prices

Disrupted supply chains of materials and components

Low production output

Increase in production costs

Increase in taxes and tariffs

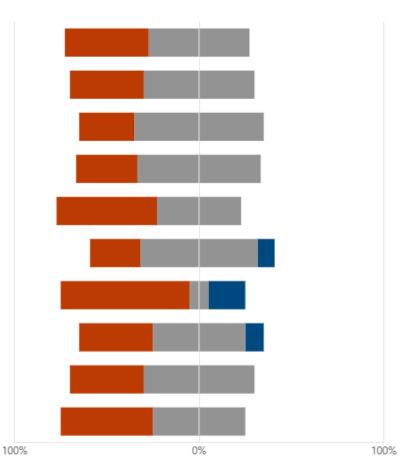
Increased labour costs

Limited access to markets

High cost of financing

Logistical challenges

All of the above







5. How will the mining and metallurgical industry be affected by measures aimed at the growth of domestic manufacturing enterprises by artificially reducing prices for basic raw materials?

More Details



Strong economic growth due to diversification of production.

Increasing the competitiveness of exported metalcontaining products.

Increasing the income of the state and companies from the sale of value-added products.

Reduced revenues for mining companies.

Reduced investment in exploration and production for new deposits of metals and other minerals.

Growth of "shadow" intermediary activities.

All of the above

