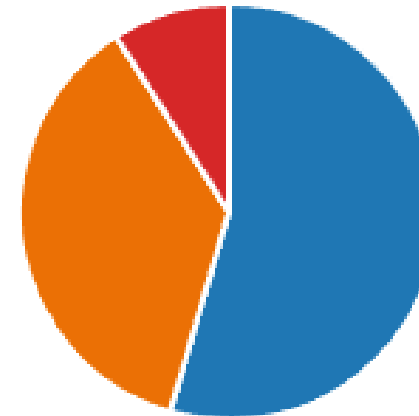


PLENARY SESSION 1

1. How do you assess the forecast of the Ministry of National Economy that the growth in the mining industry in Kazakhstan in 2024 will be 4.7%?

[More Details](#)

● Forecast is realistic	6
● Forecast is overoptimistic	4
● Forecast is conservative	0
● It's hard to say	1

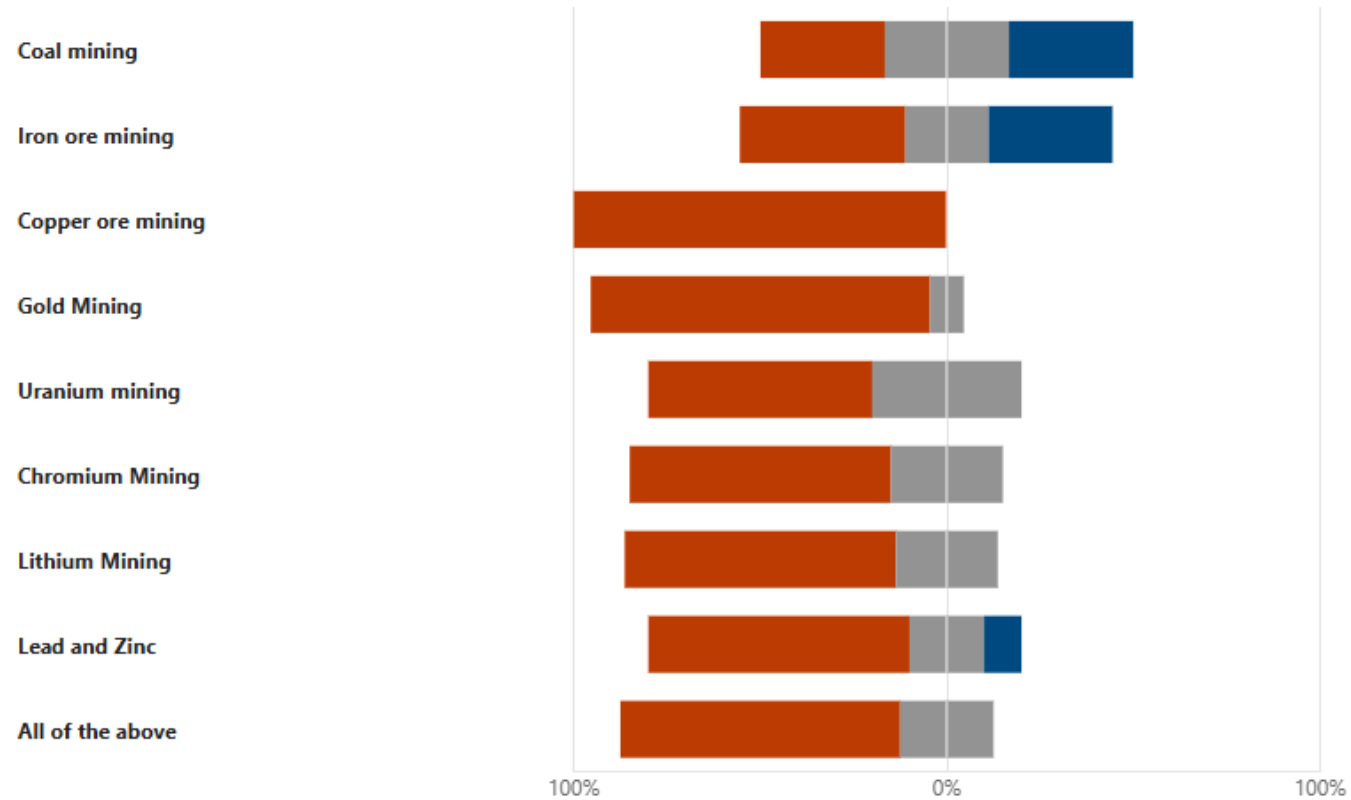


PLENARY SESSION 1

2. How do you assess the prospects for higher or lower growth in mining segment sectors?

[More Details](#)

■ Growth will increase ■ No changes ■ Growth will decrease

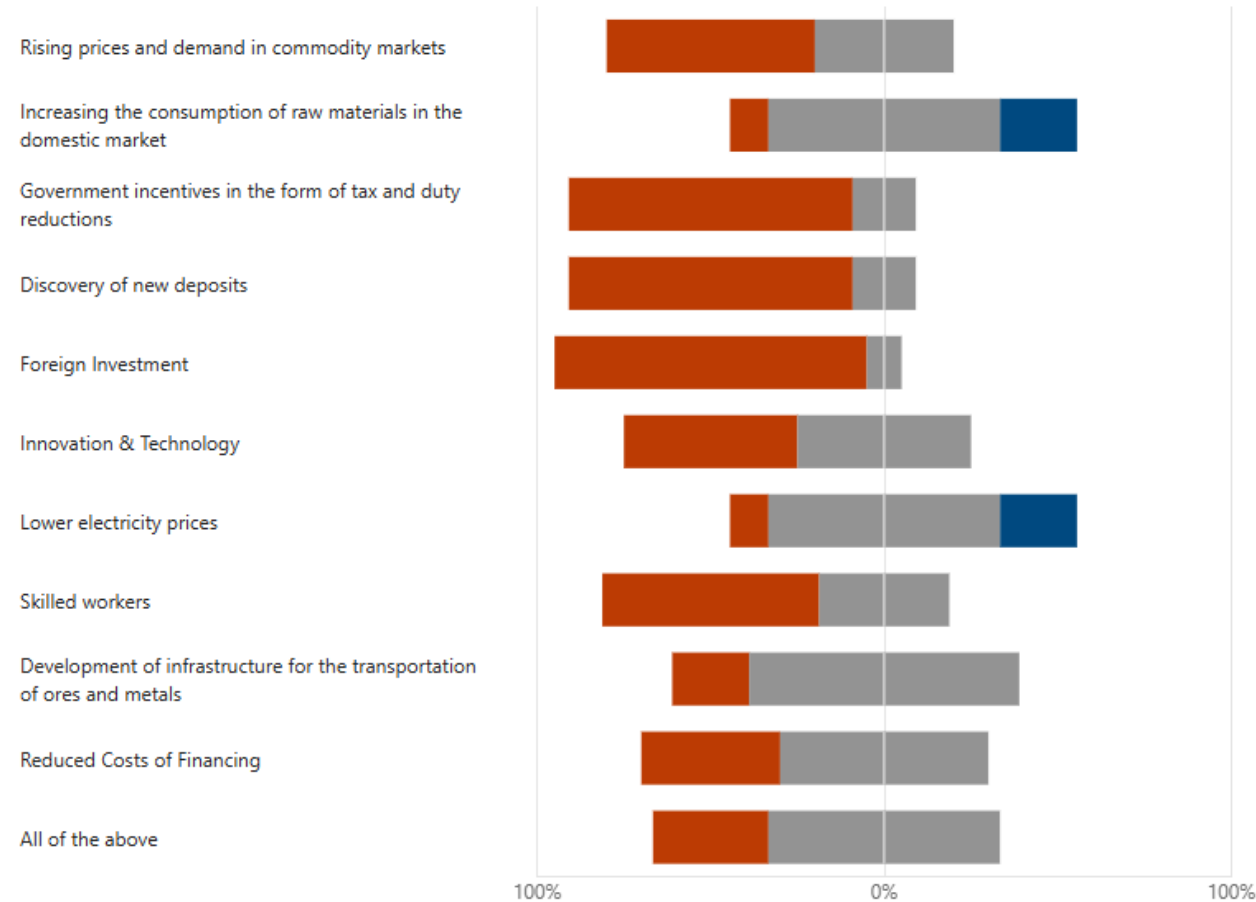


PLENARY SESSION 1

3. What factors have the greatest **POSITIVE** impact on the development of the mining industry in Kazakhstan?

[More Details](#)

■ Critical ■ Important ■ Irrelevant

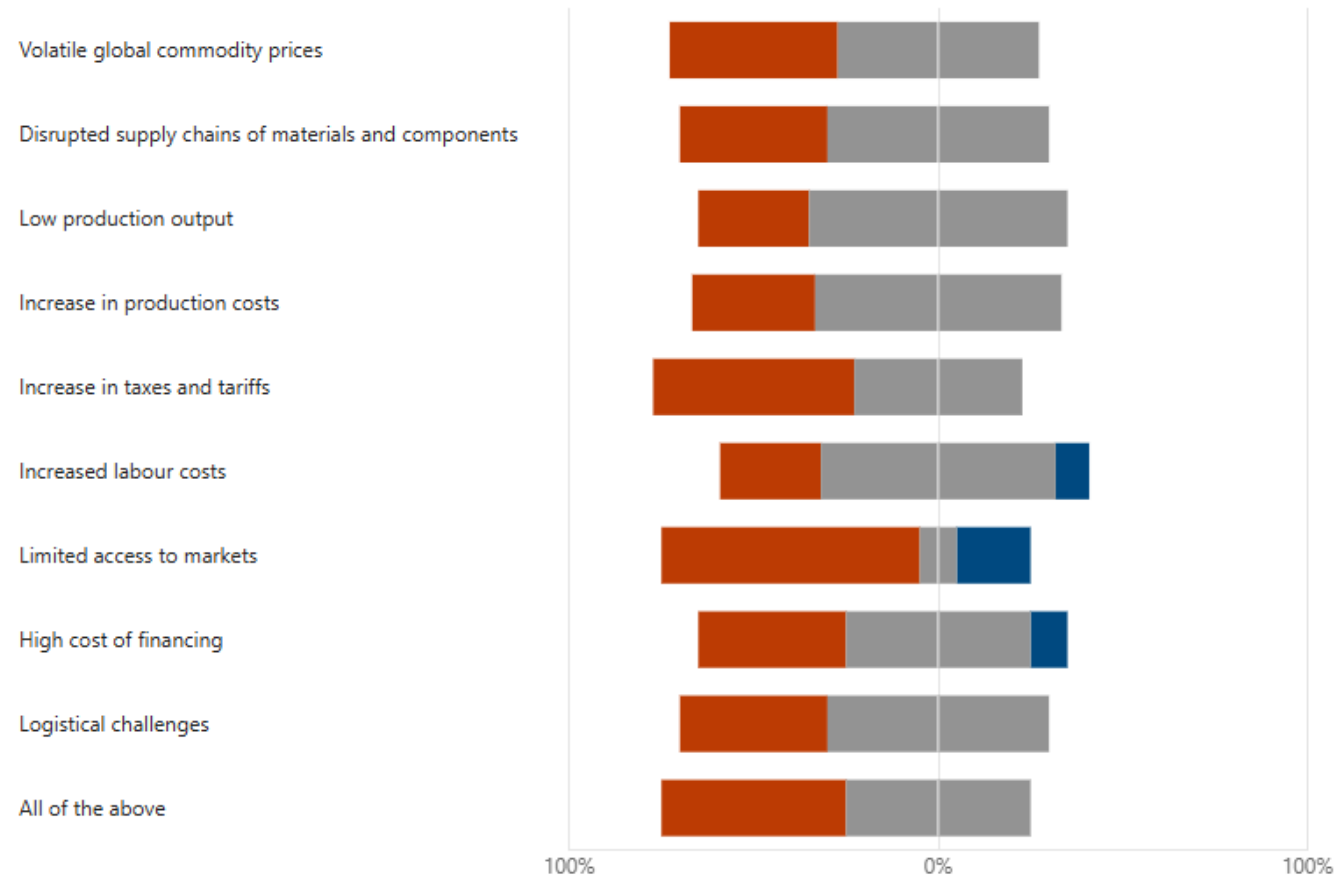


PLENARY SESSION 1

4. What factors most **NEGATIVELY** impact on the development of the mining industry in **Kazakhstan?**

[More Details](#)

■ Critical ■ Important ■ Irrelevant



PLENARY SESSION 1

5. How will the mining and metallurgical industry be affected by measures aimed at the growth of domestic manufacturing enterprises by artificially reducing prices for basic raw materials?

[More Details](#)

■ Yes ■ No ■ Hard to say

- Strong economic growth due to diversification of production.
- Increasing the competitiveness of exported metal-containing products.
- Increasing the income of the state and companies from the sale of value-added products.
- Reduced revenues for mining companies.
- Reduced investment in exploration and production for new deposits of metals and other minerals.
- Growth of "shadow" intermediary activities.
- All of the above

